



WATERSHED

FUNDS MANAGEMENT



Graeme Miller - Watershed Equity Analyst

"I'm excited to be joining Watershed at a time when increasing numbers of advisers are shifting towards the managed account model. I am a strong advocate of Watershed's dynamic investment process that has seen them achieve strong risk-adjusted returns through a host of different market environments. I look forward to working with the team and our clients, and being a part of the firm's continued success in future".

On the eve of our 12 year anniversary, the Watershed Group welcomes Graeme Miller to our team.

In that time we have established and run a suite of SMA's and Multi-Asset Models that have achieved outstanding performance and broader industry recognition for their results. And perhaps even more importantly, we have been able to forge relationships with planning groups and deliver them an investment solution that is transparent, actively-managed, low-cost and generating industry-leading returns.

This has always been our overriding goal, to provide financial planners with an investment product that leads the industry in terms of both sophistication and investment performance.

Graeme has vast experience in investment research and business analysis and is a CFA Charterholder. His most recent experience has been with Deloitte as a Senior Consultant in their investment wealth and advisory practice. Prior to Deloitte, Graeme was the Head of Research at the Centre for Institutional Investors and earlier held various analytical roles at Mutual Trust, Greencape Capital and Zenith Investment Partners.

We'll let him introduce himself in his own words...



International Equities Winner
2019 IMAF MANAGED ACCOUNT AWARDS



Multi Asset Class Finalist
2019 IMAF MANAGED ACCOUNT AWARDS



Australian Equities Small Cap Finalist
2019 IMAF MANAGED ACCOUNT AWARDS



Australian Equities Finalist
2019 IMAF MANAGED ACCOUNT AWARDS

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Watershed Funds Management

Watershed Funds Management is a specialist Managed Account (MDA & SMA) Provider and has been a pioneer in the delivery of these portfolio solutions to financial advisers. Watershed leverages the expertise of a highly credentialed investment team to form a global thematic view that determines asset class and sector allocations. Our investment committee structure differs for each SMA and is chaired by an individual with niche expertise and a proven track record for managing portfolios within that asset class. With a research process that is both rigorous and thorough we have been able to deliver strong historical returns across our full suite of Managed Accounts.

An investment in a Watershed Managed Account provides professional and active investment management with full transparency of holdings, transactions and structure. Watershed seeks to form a collaborative relationship with advisers, actively communicating portfolio strategy in the current market environment so that advisers are better equipped to communicate with their clients.